

DEFERRED COMPENSATION
AD-HOC INVESTMENT SUBCOMMITTEE

Donna Busse
Julia Cooper
Jeff Ricketts

Management Employees' Representative (392-6709)
City Manager's Representative (535-7011)
Police Representative (POA 277-4012)

Bill Tugaw
Chuck Sklader, RIA

Consultant, SST Benefits (650)940-1111
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AGENDA

9:00 A.M.

September 27, 2007

City Hall, Wing, W-118

NEW BUSINESS

- 1. Discuss Self-Directed Brokerage Account (SDBA) rules and provisions related to the purchase of individual securities.**
- 2. Discuss Whole Stock Market Funds**
- 3. Other Investment Subcommittee issues**

PUBLIC COMMENTS

ADJOURNMENT